



# FEE STRUCTURE



"FEES LISTED ARE INITIAL ESTIMATES.  
FINAL PRICING MAY ADJUST ACCORDING TO YOUR SPECIFIC NEEDS.  
ENGAGEMENT LETTERS WILL BE PROVIDED AT THE  
END OF OUR QUOTE PROCESS."

*Brian Davis*  
CPA, CFE, LCAM

**BRIAN DAVIS, CPA**

**\$1,200 per year  
Instant Access**



Scan to pay

# Support Sessions (Group)

- Tax Courses
- Educational Templates
- FAQs
- Live Q&A
- Group Coaching
- AI Bonus
- Lifetime Access to Resources

**\$3,600 per year  
Instant Access**



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# Support Sessions (1-on-1)

- Tax Plan Deliverable
- Scenario Forecasting
- Planning Meeting with CPA
- Entity Structure
- Retirement Planning
- Tax Optimization
- Lifetime Access to Resources

# Schedule C Filer



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- Schedule C business owners
- Business account reconciliations
- Preparation and e-filing
- Current and Future Depreciation
- TaxDome Client Portal
- Balance Sheet
- Profit & Loss
- Tax Ready Financials

**Starting at \$350/Month**

- Includes Basic Tax Handling
- Includes Support Sessions

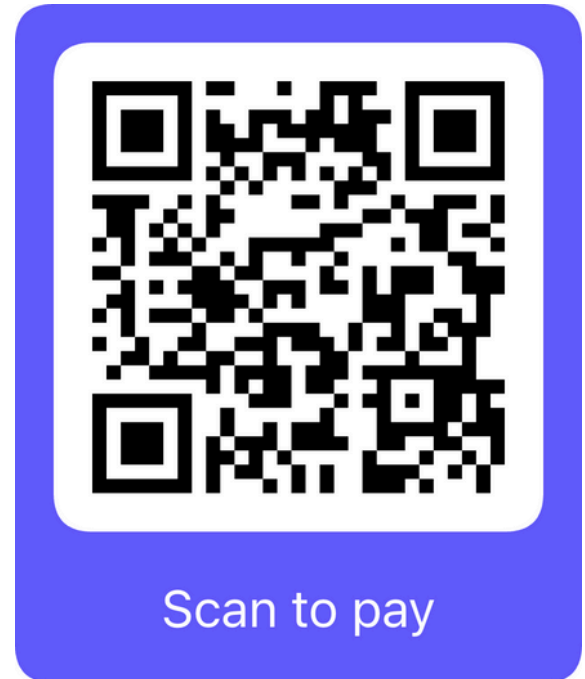
# S-Corp. Filers

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- Quarterly Reconciliations
- Schedule E with K1, Pass Through,
- S-Corp Owner Savings
- QuickBooks Online Access
- Gusto Payroll
- TaxDome Client Portal
- Instead Pro
- Tax Planning Meetings
- Prior Year Tax Return Assessment

**Starting at \$600/Month**

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# 1040

Starts at \$1,200 per year

- IRS Filings
- State Filings
- Schedules
- Attachments

# DISCLAIMER:

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**ONE STOP CPA**